# THE ECONOMIC CONTRIBUTIONS AND IMPACTS OF U.S. FOOD, FIBER, AND FOREST INDUSTRIES:

A new resource for researchers analyzing the economics of food, fiber, and forest industries

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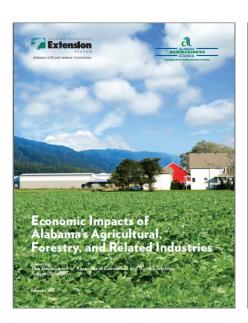
MCRSA/IMPLAN Conference Kansas City, Missouri June 6-8, 2018



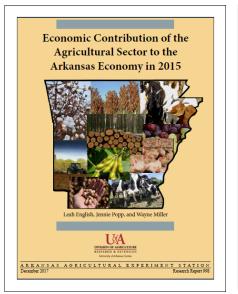


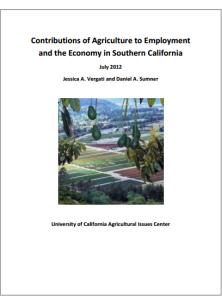
# CONTRIBUTIONS AND IMPACTS OF AGRICULTURE:

Every state in the U.S. has been involved in some form of economic contribution or impact analysis.









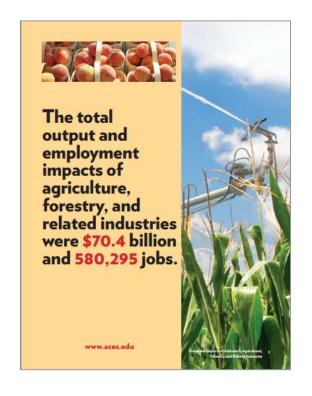






#### **CONTRIBUTION OF AGRICULTURE:**







#### Agriculture and Agribusiness,

including the farming, processing, wholesaling and retailing of food, natural fiber and forestry products, accounted for \$76 billion of value added to the North Carolina economy.<sup>1</sup>

#### THAT'S 16 CENTS OF EVERY DOLLAR.

 Value-added is the sum of the returns to factors of production in the state and includes employee compensation, proprietary income, other property-type income, and indirect business taxes.

Source: Agriculture and Agribusiness in North Carolina, Dr. Michael L. Walden, NC State University, May 2015. Data are for 2013.

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#### CONTRIBUTION OF AGRICULTURE SURVEY:

#### Methodological Differences

- IMPLAN methodologies
  - Multi-Industry Contribution Analysis in IMPLAN Pro
    - <a href="https://implanhelp.zendesk.com/hc/en-us/articles/115009542247-Multi-Industry-Contribution-Analysis-In-IMPLAN-Pro">https://implanhelp.zendesk.com/hc/en-us/articles/115009542247-Multi-Industry-Contribution-Analysis-In-IMPLAN-Pro</a>

#### Defining Agriculture

- What sectors are considered agricultural sectors?
  - Ag Production
  - Ag Processing
  - Forestry
  - Others?





#### CONTRIBUTION OF AGRICULTURE WORKSHOP:

#### Development of Standard Procedures for Contribution Analysis of Agriculture and Forestry

#### Workshop participants expressed interest in:

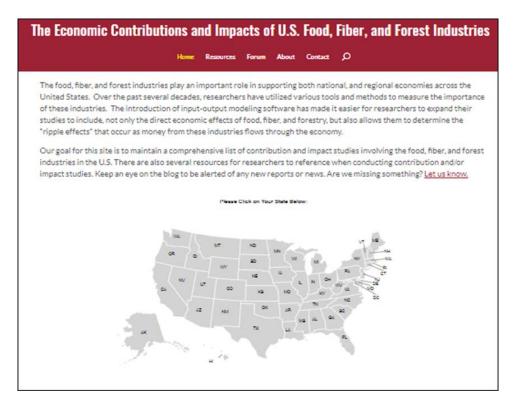
- A quick reference guide
- A more expansive document that would delve further into the complex issues confronted by researchers performing contribution of agriculture and forestry analyses.
- A hub for researchers to find resources and share information
  - Contribution of agriculture website





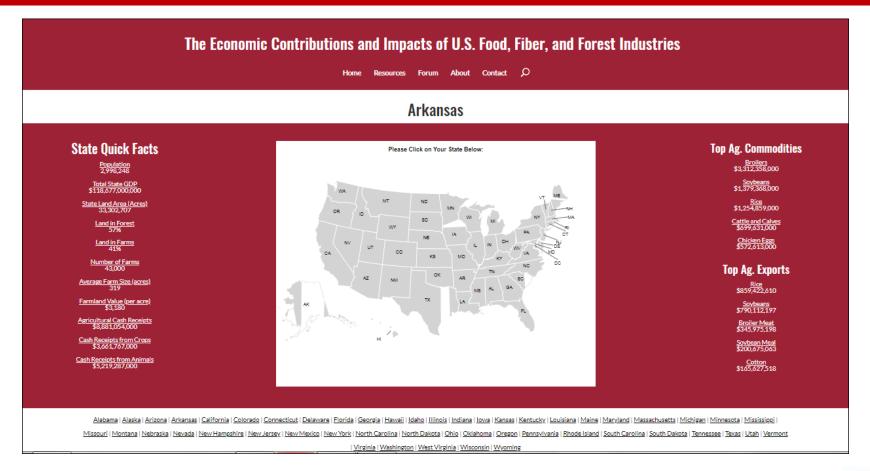
# CONTRIBUTION OF AGRICULTURE WEBSITE:

#### Economic Contributions and Impacts of the Food, Fiber, and Forestry Industries











#### The Economic Contributions and Impacts of U.S. Food, Fiber, and Forest Industries

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#### Arkansas Economic Contribution and Impact Research

In 2015, the Natural State generated more than \$8.9 billion in agricultural cash receipts with the highest valued commodities being broilers, soybeans, and rice. That same year, the value of Arkansas' agricultural production and processing industries represented 8.4 percent of total state GDP. Some of the dollars generated by these industries end up being re-spent within the local economy, bringing additional value to the state through "multiplier effects." Economic impact and contribution studies measure these effects, which can be broken down into direct, indirect, and induced economic effects.

Websites, reports, fact sheets, and articles related to the economic impacts and contributions of Arkansas' food, fiber, and forest industries can be found below.



#### The Economic Contributions and Impacts of U.S. Food, Fiber, and Forest Industries

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#### Websites:

Studies and articles related to the economic impacts and contributions of Arkansas' food, fiber, and forest industries can be found by clicking the links below, or by visiting the following website(s):

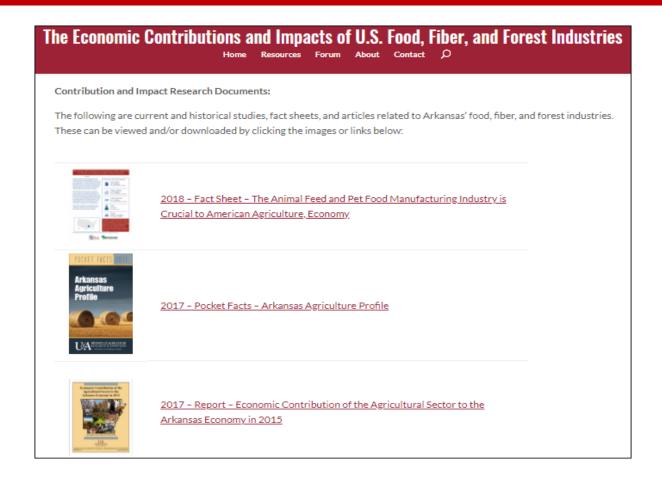


University of Arkansas System, Division of Agriculture, Center for

Agricultural and Rural Sustainability – Economic Contribution of Agriculture









# **RESOURCES:**

The resources page will contain publications and presentations related to the study of impact and contribution analysis. This is also where the Quick Reference Guide to Performing a Contribution of Agriculture Analysis using IMPLAN will be found, as well as the more expansive working paper.



#### **COMING SOON**







# **FORUM:**

The forum allows researchers to ask questions and discuss topics related to the economic impact/contribution of food, fiber, and forest industries.

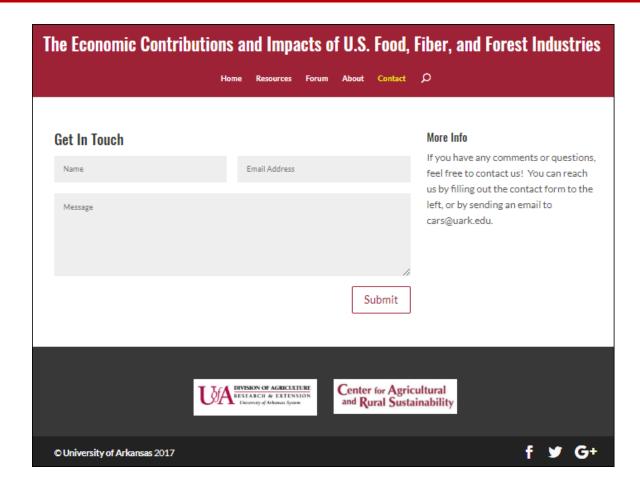








# CONTACT:







# https://wordpressua.uark.edu/ food-fiber-forestry-impacts/

# Questions/Comments?

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